



# Portfolio Review

## Strategically Manage the Health of Your Portfolio

Lending isn't a fund it and forget it proposition. You need to regularly monitor the performance of your portfolio to measure, manage and mitigate potential risk that may threaten your profitability.

Certified Credit's Portfolio Review is a cost-effective solution designed to help you keep your finger on the pulse of your funded loans with monthly, quarterly, or annual evaluations.

### Measure Risk

Prevent defaults by detecting warning signs such as increasing inquiries, escalating credit, or trending late payments.

### Identify Opportunities

Spot where you have a chance to offer additional services and deepen your relationship.

### Simplify & Customize Monitoring

With more than 17 scores and 300 attributes available, you can customize your reports and easily evaluate change to your portfolio on a weekly, monthly, quarterly, or as needed basis.

### More Than Just a Score

At Certified Credit, we deliver more than just a score. We provide industry-leading information and analytics with the expertise and technology you can rely on to fuel your business.

### Manage Performance

Prioritize collection efforts on loans that carry the greatest risk.

### Improve Retention

Review inquiries to determine and address potential run off risk, while improving the customer experience.

### Strengthen Compliance

Regular monitoring provides a clear understanding of customer behavior, helping you detect concerns and fraud sooner.

### Get in Touch



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